



INFORMATION MEMORANDUM
SALE OF M/Y AMADEA
USCG O.N. 1326610
BY SEALED BID AUCTION SEPTEMBER 10, 2025



BACKGROUND OF THE YACHT

M/Y AMADEA was seized (by judicial arrest) by the United States of America in connection with a case in United States District Court for the Southern District of New York, Case 1:23-cv-09304-DEH ("The Court").

On June 7, 2022, the United States Marshals Service (USMS) granted custody of M/Y AMADEA to NMS Maritime Services, Inc. of Fort Lauderdale, Florida, USA ("NMS").

On March 18, 2025, a Judgment of Forfeiture was entered by the Court forfeiting the vessel M/Y AMADEA. The Judgment of Forfeiture ordered the USMS to dispose of the vessel.

On July 1, 2025, the USMS authorized the vessel to be marketed for sale by NMS, in a sealed bid auction, with Fraser Yachts ("Fraser Yachts") as a promotional agent.

M/Y AMADEA will be sold by sealed bid auction to the highest bidder, "as is, where is", in its berth in San Diego, California (USA). The auction date is scheduled for September 10, 2025.

YACHT & AUCTION REGISTRATION INFORMATION

M/Y AMADEA general information that is available at AmadeaAuction.com:

- Information memorandum
- Promotional brochure with yacht photographs
- Yacht particulars & specifications
- General arrangement plan
- 3D tour
- Video
- Auction rules
- Individual & entity due diligence policy
- Auction disclaimer
- Yacht visitor acknowledgement and waiver

Required auction registration documents

- Ultimate Beneficial Owner (UBO) Registration Form (including required financial attestation and broker designation)
 - Bidders are required to have a minimum net worth of US\$500 million
- Non-disclosure Agreement

For participating third-party yacht brokers

- Shared commission memorandum
- Yacht broker vessel viewing request

PRE-SALE INFORMATION PACKAGE

Additional confidential pre-sale information is available for review upon internal approval of UBO's registration details. The pre-sale information package includes the following:

- Purchase & sale agreement
 - Bills of sale (for yacht, its tenders and water toys)
 - Protocol of Delivery and Acceptance
 - Forfeited property buyer's certification (USMS Form 621)
 - Escrow agreement
- Court documents
- Tax documents
- Attorney's opinion of title
- Additional yacht photographs
- Hull survey report
- Hull deficiency report
- Engine & generator diagnostics reports
- Bottom video
- Vessel inventory
- US Coast Guard documents
- Yacht classification society documents

M/Y AMADEA is available for visual inspections in San Diego, California (USA). Interested parties are encouraged to view the yacht prior to submitting a bid at auction.

FOR POTENTIAL BIDDERS TO RECEIVE PRE-SALE CONFIDENTIAL INFORMATION PACKAGE OR TO REQUEST A YACHT VIEWING

The following items are required for potential bidders to receive a confidential pre-sale information package or request a yacht viewing:

- Completed Bidder Registration Form together the additional required verifications
- Completed Non-disclosure Agreement

Upon receipt and internal approval of the bidder's registration details, access to the confidential pre-sale information package will be provided and a vessel viewing may be scheduled.

FOR THIRD-PARTY YACHT BROKERS TO REQUEST A YACHT VIEWING

The following items are required for third-party yacht brokers to request a yacht viewing:

- Completed yacht broker vessel viewing request
- Additional required items as described on yacht broker vessel viewing request

Upon receipt and internal approval of yacht broker vessel viewing request, a vessel viewing may be scheduled.

YACHT VIEWING PROCEDURES

- All visitors must be pre-approved to view M/Y AMADEA
- Viewings must be scheduled in advance during daylight hours only
- Onboard potential bidder visitor parties are limited to groups of 5. Visitors can include the potential UBO, UBO's family, family office representatives, designated third-party yacht brokers, and technical consultants such as a marine surveyor of their choice.
- Each visitor is required to provide a signed Visitor Acknowledgement and Waiver
- Visitors must be escorted at all times while onboard M/Y AMADEA
- Viewings are limited to touring the yacht and visually inspecting its opened areas
- Visitors must be at least 18 years of age
- Personal photographs and video recordings are prohibited
- Technical photographs and video recordings are permitted with consent of escort
- Posting photographs or video recordings (including social-media platforms) is prohibited

Prior to boarding the vessel, each visitor will be required to provide the following:

- Valid government issued photo ID
- Completed Visitor Acknowledgement and Waiver

TO RECEIVE AN OFFICIAL BIDDER NUMBER

The following items are necessary for registered bidders to receive an official bidder number, as required to submit an official bid:

- Signed Purchase and Sale Agreement
- Signed Escrow Agreement
- Signed Forfeited Property Sales Certification (USMS Form 621)
- \$10 million bid deposit, placed in escrow with receipt confirmed

AUCTION RULES

- M/Y AMADEA will be sold by sealed bid auction to the highest bidder, “as is, where is”, in its berth nearby San Diego, California (USA).
- The auction will be conducted in U.S. dollars. A \$10,000,000 initial bid deposit is required from each bidder.
- Each bidder must possess a pre-assigned official bidder number, which will be assigned after delivery of the following items, on or before September 5, 2025:
 - Internal approval of bidder registration package
 - Pre-signed Purchase and Sale Agreement from bidder entity and UBO
 - Internal approval of bidder entity to ensure international Know Your Customer (KYC) compliance
 - Signed Escrow Agreement from bidder entity and UBO, each countersigned by National Maritime Services, Inc.
 - \$10,000,000 initial bid deposit, placed in designated bank escrow account with receipt confirmed
- There is no fee to place a bid.
- All bid deposits will be held in escrow.
- Bids must include the pre-assigned official bidder number and be delivered in accordance with the instructions on the bid form. Each received bid will be confirmed by return email.
- Bids must be delivered on or before September 10, 2025, 2 PM ET (“Auction Close”).
- Any changes to the Auction Close will be provided by email to each registered bidder and posted at AmadeaAuction.com
- At 2 PM ET on September 10, 2025, the Seller shall unseal all bids in conjunction with NMS. If two or more bids are tied as the highest amount, NMS will notify each such bidder and require them to resubmit an updated official bid form within twenty-four hours. This process may be repeated as many times as necessary until there is a single highest bid. Once there is a single highest bid, NMS will notify that bidder by providing a countersigned copy of the Purchase and Sale Agreement, which shall serve as notice that their bid has been accepted by the USMS (“Acceptance Notification”).
- After delivery of the Acceptance Notification, the second and third place bidders will be notified in writing that they are one of the top three bidders.
- A Winning Bidder shall endeavor to affect the sale according to the terms of the Yacht Purchase and Sale Agreement.
 - No later than 10 calendar days after receipt of the Acceptance Notification, Winning Bidder shall deliver an additional deposit \$10,000,000 into the escrow (“Additional Deposit”). Failure to remit the Additional Deposit, in accordance with the timing described herein, will result in Winning Bidder’s forfeiture of initial bid deposit.
 - No later than 28 calendar days after receipt of the Acceptance Notification, Winning Bidder shall deliver the remainder of unpaid purchase price (the successful bid amount minus the previously tendered bid deposits) into the escrow (“Remaining Funds”). Failure to remit the Remaining Funds, in accordance with the timing described herein, will result in Winning Bidder’s forfeiture of all prior bid deposits.
 - Winning Bidder shall accept delivery of M/Y Amadea no later than 10 days after delivery of all Remaining Funds.
 - If the date for the delivery of the Additional Deposit, the Remaining Funds, or acceptance of delivery falls on a Saturday, Sunday, or U.S. Federal holiday, the due date for the particular item shall be extended to the next business day.

AUCTION RULES CONTINUED

- If the first notified Winning Bidder fails to deliver the unpaid purchase price within the required timeframe above, at USMS' option, the second-place bidder will be notified and become the new successful bidder. Thereafter, the new Winning Bidder will be bound to the above-described payment and closing requirements.
- Thereafter, if the second-place bidder fails to remit the unpaid purchase price within the required timeframe above, at USMS' option, the third-place bidder will be notified and become the Winning Bidder. Thereafter, the new Winning Bidder will be bound to the above-described payment and closing requirements.
- The second and third place bidders' bid deposits will be retained in escrow until 2 business days after receipt of Remaining Funds, as applicable.
- Except for the first, second and third place bidders, all other bid deposits will be refunded within 2 business days after Acceptance Notification is delivered to the first notified Winning Bidder.
- The auction Disclaimer, Individual & Entity Due Diligence Policy, and Shared Commission Policy shall apply to their respective aspects of the Auction.

Additional information is available at AmadeaAuction.com

For inquiries, write us at AmadeaAuction@NatMars.com